

## Pamica contemplates issuance of senior secured bonds

Pamica Group AB (publ) ("**Pamica**") has mandated Carnegie Investment Bank and Nordea as joint bookrunners to arrange a series of fixed income investor meetings commencing on 22 November 2024. An issue of senior secured bonds with an expected amount of SEK 1,200m and with a tenor of 3 years will follow, subject to prevailing market conditions.

The net proceeds from the contemplated bond issue will be applied towards refinancing existing financial indebtedness and general corporate purposes, including acquisitions.

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### About Pamica Group

Pamica Group acquires small and medium-sized companies, develops them together with successful entrepreneurs, makes them long-term successful and thereby creates value and prosperity. The group has an eternal ownership horizon with high growth ambitions - through organic growth, add-on acquisitions and by increasing the number of platform companies.

We were created by over 200 Swedish entrepreneurs who built companies themselves and who with their broad network, industrial competence and business acumen contribute to our companies' development. Together with management and employees, we create what we call Great Companies. The group, with headquarters in Halmstad, Sweden, includes 18 companies.

### Attachments

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