

## Pamica acquires HTSM Eskilstuna

**Pamica 5 AB is acquiring 75% of the shares in HTSM Eskilstuna AB (“HTSM”). Pamica Group sells management services to Pamica 5 and the businesses have entered an agreement under which Pamica Group has the option to acquire the companies in Pamica 5.\***

HTSM serves as the main supervisor in Sweden, with the Swedish Transport Administration being the biggest client. The company acts as a traffic coordinator and construction traffic manager in connection with work being performed on and around railway tracks. Its customers are, in addition to the Swedish Transport Administration, mainly large private infrastructure and engineering contractors, and public sector operators. The business has posted healthy growth for the past three years and generated sales of just over MSEK 64 in 2024.

“We are delighted to now take the next step in our development, together with Pamica. The robust demand we are experiencing means that we need to strengthen our organization, which means it is particularly pleasing to join forces with an active owner that can support us going forward. Both I and my fellow founders look forward to continuing in our existing roles to develop the business together with the employees and Pamica,” comments Niklas Erlandsson, CEO of HTSM.

“There is a widespread need for investments in operations and maintenance in Sweden’s transportation system and HTSM is well-established with a strong position. We look forward to supporting the business and are very pleased that the founders of HTSM have chosen Pamica as partner,” comments Jan-Olof Svensson, CEO Pamica Group.

### Contact persons

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### \*About Pamica 5

A large number of Pamica Group’s investors have committed to invest up to MSEK 340 in a fund structure outside Pamica Group, known as Pamica 5 AB. 87% of the capital comes from Pamica Group’s current owners and 13% from new investors.

Pamica Group sells management services to Pamica 5, which include evaluating and carrying out acquisitions on behalf of the fund. Pamica Group and Pamica 5 have also entered into an agreement whereby Pamica Group has the option to acquire subsidiaries of Pamica 5 in the future, which is intended to take place through future non-cash issues. These transactions will be subject to a decision/approval of the shareholders of Pamica Group and Pamica 5 and Pamica Group’s lenders.

## **About Pamica Group**

Pamica Group acquires small and medium-sized companies, develops them together with successful entrepreneurs, makes them long-term successful and thereby creates value and prosperity. The group has a long-term ownership horizon with high growth ambitions - through organic growth, add-on acquisitions and by increasing the number of platform companies.

We were created by over 200 Swedish entrepreneurs who built companies themselves and who with their broad network, industrial competence and business acumen contribute to our companies' development. Together with management and employees, we create what we call Great Companies. The group, with headquarters in Halmstad, Sweden, includes 18 companies.

## **Attachments**

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